

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK, NATIONAL ASSOCIATION,  
in its capacity as Trustee, JOSHUA N.  
TERRY, AND ACIS CAPITAL  
MANAGEMENT, L.P.,

*Plaintiffs,*

v.

THE CHARITABLE DONOR ADVISED  
FUND, L.P., CLO HOLDCO LTD., AND  
NEXPOINT STRATEGIC  
OPPORTUNITIES FUND,

*Defendants.*

No. 1:21-cv-11059 (GHW-JLC)

**RULE 7.1 DISCLOSURE STATEMENT  
BY DEFENDANTS CHARITABLE DAF FUND, LP A/K/A THE CHARITABLE  
DONOR ADVISED FUND, L.P., AND CLO HOLDCO, LTD.**

Defendants Charitable DAF Fund, LP a/k/a The Charitable Donor Advised Fund, L.P. (“DAF”), and CLO Holdco, Ltd. (“CLOH”), file this Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and, through its attorneys, makes the following disclosures:

- DAF is a Cayman Islands limited partnership;
- Charitable DAF GP, LLC, a Delaware limited liability company, is the sole general partner of DAF and Charitable DAF HoldCo, Ltd., a Cayman Islands limited company, is the sole limited partner of DAF;
- DAF is the 100% owner of CLOH., a Cayman Islands limited company;

- There is no publicly held corporation owing 10% or more of the above entities' stock or ownership interest.

Dated: April 20, 2022

Respectfully submitted,

/s/ Roger L. McCleary

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The Charitable Donor Advised Fund,  
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